

SUSAIS DULISES dry peas · lentils · chickpeas · dry beans

2024

NASS & INDUSTRY PRODUCTION ESTIMATES

THE NUMBERS MIGHT DIFFER, BUT THE RESULTS ARE THE SAME - INCREASED PRODUCTION



n September 2024, Statistics Canada (StatsCan) updated its pulse crop acreage data. The report showed that Canadian farmers planted 3.2 million acres of dry peas, up 5.4% from the previous year. Lentil acreage saw a significant increase of 14.8%, reaching 4.2 million acres, primarily driven by higher returns compared to other crops. Chickpea acreage also expanded, with 453,500 acres, marking a substantial 27% increase from 2023 and the highest area since 2002.

"Here is my best harvest pic of the year," offers Riley Nelson, Idaho grower. This young man's name is Connor Nelson, Riley's 2 year old son and his favorite color is John Deere. Like many of our producers, Connor put in a long day this harvest. "Connor got his nap in the combine."

These increases in acreage reflect positive market conditions and favorable forward pricing for pulses like lentils and chickpeas, despite some uncertainties in export demand, especially in key markets like India and China.

In the same report, StatsCan published the production generated from this acreage. According to this report, pea production is estimated at 3.01 million tons, a 15.3% increase from the previous season. Lentil production is expected to be around 2.77 million tons, a significant 54% increase from 2023, largely due to increased acreage and higher yields. Chickpea production is projected to reach 330,000 tons, more than doubling last year's output. These figures reflect strong recovery in pulse crop production following a challenging previous season.

Last week, the Pulse Pipeline reported on the U.S. dry pea, lentil, and chickpea harvest as being "disappointing." However, harvest was not abysmal, it just was lower than expected, and due to increased production costs, not enough to move the needle of the bottom line to the satisfaction of growers. The silver lining of harvest is that pulse prices continue to be stable.

For Canadian pulse growers, the sentiment is eerily similar regarding yields. According to the Alberta Pulse market insight blog, "This year, we're hearing that farmers walking their fields are surprised (and not in a good way) about yields." The author admits to speculation regarding the accuracy of StatsCan modeling methods regarding production and warns that yields could even be lower than what StatsCan reports.

PRODUCTION REPORT CONT.

How do Canadian statistics compare with U.S. yields and production? USDA's National Agricultural Statistics Service (NASS) and Statistics Canada (STATSCAN) both aim to deliver accurate crop production estimates, but they use different methods. NASS relies heavily on traditional farmer surveys and in-field observations, gathering data directly from farmers and physical field checks. On the other hand, STATSCAN uses a more technology-driven approach, incorporating satellite imagery and crop modeling to estimate yields, requiring less input from farmers. While NASS provides reports on a regular, structured schedule, STATSCAN's use of realtime satellite data enables more frequent updates. Despite these differences, both agencies play a crucial role in delivering reliable agricultural data.

Questions about the accuracy of government production estimates, whether from NASS or StatsCan, are common, but they can't be dismissed entirely. It's important to remember that yield and production figures are "estimates" by nature, meaning they are approximations rather than exact numbers. Expecting them to be perfectly precise is unrealistic.

This week NASS reported the ag production report, which shows that U.S. pulse crops (dry peas, lentils, and chickpeas) have general increased overall.

CANADA PRODUCTION

According to the Alberta Pulse Growers, this year has been challenging for many Canadian pulse farmers due to a wet spring followed by a hot, dry summer. Despite this, Canadian pulse production is expected to rise significantly in 2024 as farmers responded to higher prices by

increasing seeded areas, with yields also set to improve. Early estimates from Statistics Canada affirm this upward trend, though final figures may adjust after harvest. While the old crop carryin is lower for most pulses, total supplies will still be higher due to increased inventories.

On the demand side, the outlook for Canadian pulse exports is more uncertain. Key markets like China may see a dip in demand due to geopolitical factors and increased global competition. Although India lifted import tariffs in 2024, it's unclear if this will extend beyond the given deadline. With larger supplies and stiff competition from other producers, Canadian pulse prices could face downward pressure.

Pea and lentil production is expected to surge, but export opportunities may be constrained by competing global supplies. Green pea prices are forecasted to decline due to large inventories, while lentil markets face competition from countries like Australia and Russia. Chickpea production is also set to more than double, but increased U.S. production may reduce Canadian export opportunities, forcing Canada to focus on offshore markets to manage growing stocks.

UNITED STATES PRODUCTION

Last week the Pulse Pipeline reported that many pulse growers in the major dry pea, lentil, and chickpea producing states were reporting a disappointing harvest. Some even called the yields "horrible." However, according to the NASS production report published this week, dry pea production in the U.S. is up 8% from last year, chickpea is up 33% from 2023, and lentil production is up a whopping 72% from last

year. So, who is correct? If you look at the historic production table on page 4, it's far from horrible on a national scale, but that doesn't mean harvest was not "disappointing" to some. NASS data is gathered from grower surveys to estimate yields as of Sept. 1. Keep in mind, the NASS report is a very good guess at production, but it is still an estimate.

NASS REPORT

Lentils, dry peas, and chickpeas are seeing significant production increases in 2024, according to the latest forecasts, marking a strong year for pulse crops in key producing states.

Lentils:

Lentil production is projected to reach 954 million pounds this year, a remarkable 72% increase from 2023 in comparable states. Planted acreage stands at 936,000 acres, up 12% from earlier estimates and 77% higher than last year. The harvested area is forecast at 900,000 acres, a 14% increase from the previous forecast and 78% above 2023. However, the average yield per acre is expected to be slightly lower at 1,060 pounds, down 38 pounds compared to last year. In Montana, the leading lentilproducing state, 78% of the crop had been harvested by September 1, compared to 90% by the same time last year. Notably, beginning in 2024, Idaho will no longer report lentil estimates.

Dry Peas:

Dry pea production for 2024 is estimated at 1.93 billion pounds, an 8% increase from 2023 in comparable states. Planted acreage for dry peas totals 988,000 acres, down 4% from earlier estimates but up 4% from last year. The harvested area is slightly lower than previous

CONT. ON PAGE 3 >>>

PRODUCTION REPORT CONT.

forecasts at 947,000 acres, but still represents a 2% increase from 2023. Yields are expected to average 2,036 pounds per acre, up by 116 pounds from the previous year. Montana continues to lead in dry pea production, with 96% of acreage harvested by September 1, slightly ahead of the 94% harvested by this time last year. Starting in 2024, dry pea estimates for South Dakota have been discontinued, and wrinkled seed peas and Austrian winter peas are no longer included in the dry pea estimates.

Chickpeas:

Chickpea production is forecast at 613 million pounds, up 33% from last year in comparable states. Planted acreage for chickpeas is expected to reach 504,000 acres, a slight increase from earlier forecasts and 37% higher than in 2023. The harvested area is forecast at 496,900 acres, a 2% increase from previous estimates and 40% higher than last year. However, the average yield is expected to decrease slightly to 1,234 pounds per acre, down 62 pounds from 2023. Beginning this year, chickpea estimates for California have been discontinued.

These significant production increases highlight the continued growth and importance of pulse crops in the U.S. agricultural landscape, providing producers with valuable options for crop diversification and sustainability.

INDUSTRY STATISTICS

The U.S. pulse industry appreciates the NASS predictions in the narrative of this article, but goes a bit further to ensure as accurate a picture of U.S. production as possible. The following production tables uses USDA Farm Service Agency (FSA) county data, combined with NASS reported yield to gain a finer tuned prediction of dry pea, lentil, and chickpea production. Compare these figures with the tables on pages 4-10.

Thanks to Sandra Rumney, Strategic Operations Manager, and CEO Tim McGreevy for crunching these estimates.

CONT. ON PAGE 4 >>>



The Standard for Quality

PLANTED ACREAGE

	Marketing Y	ears: Source: USL	DA FSA			
	2020-21	2021-22	2022-23	2023-24	2024-25	Change
LENTILS-U.S. (USDA:FSA)	476,310	700,321	656,280	540,881	947,905	
LENTILS	476,310	700,321	656,280	540,881	947,905	75%
IDAHO	28,330	20,841	16,584	21,867	28,395	30%
MONTANA	366,812	524,044	496,479	388,772	712,614	83%
NORTH DAKOTA	78,435	118,813	99,306	91,150	160,955	77%
SOUTH DAKOTA	297	937	1,422	11	895	8036%
WASHINGTON	2,436	35,686	42,489	39,081	45,046	15%
OTHER STATES	348	59	40	470	327	-30%
CHICKPEAS-U.S. (USDA: FSA)	251,702	367,848	367,257	381,168	531,733	40%
LARGE Total SMALL Total	214,501	311,040	289,366	277,611	389,871	40%
ARIZONA	37,201 1,692	56,808 1,403	77,891 1,745	103,557 832	141,862 2,466	37%
Large Chickpeas	1,692	1,403	1,745	832	2,466	
Contract to the restation strate.	Market and a state of the state		2070100000	8800 (B000 000)	70.00.00.00	210/
CALIFORNIA	5,204	1,972	1,745	1,571	1,904	21%
Large Chickpeas	4,895	1,792	1,123	1,571	1,716	
Small Chickpeas	309	180	622	0	188	
IDAHO	59,665	83,640	67,269	77,112	104,207	35%
Large Chickpeas	54,471	75,035	52,392	51,916	64,191	
Small Chickpeas	5,194	8,605	14,877	25,196	40,016	
MONTANA	103,282	171,035	182,599	171,277	214,626	25%
Large Chickpeas	80,397	142,492	150,761	131,922	167,466	
Small Chickpeas	22,885	28,543	31,838	39,355	47,160	
NEBRASKA (USDAFSA)	1,272	1,660	8,536	8,947	17,755	98%
Large Chickpeas	1,272	1,660	8,301	8,814	17,755	
	0	0	235	133	0	
Small Chickpeas						000/
NORTH DAKOTA	14,200	16,300	14,000	22,000	43,168	96%
Large Chickpeas	8,690	11,155	8,852	14,259	29,756	
Small Chickpeas	3,677	4,362	3,835	7,339	13,412	
OREGON	548	1,268	1,866	2,557	2,851	
Large Chickpeas	548	1,200	1,865	1,658	2,696	
Small Chickpeas	0	68	1	899	155	
SOUTH DAKOTA	2,419	2,109	4,737	4,150	11,736	183%
Large Chickpeas	2,419	304	1,127	1,628	3,662	
Small Chickpeas	0	1,805	3,610	2,522	8,074	
WASHINGTON	61,610	87,065	79,874	91,540	129,702	42%
Large Chickpeas	56,811	73,898	57,003	63,427	97,055	
Small Chickpeas	4,799	13,167	22,871	28,113	32,647	
WYOMING	1,416	1,779	1,289	840	1,858	
Large Chickpeas	1,416	1,779	1,289	840	1,858	
OTHER STATES	2,227	400	4,910	744	1,460	96%
Large Chickpeas	1,890	322	4,908	744	1,250	
Small Chickpeas	337	78	2	0	210	
Grand Total	1,721,906	2,040,122	1,923,066	1,858,675	2,487,562	34%

Source: USDA:NASS, USAD:FSA, and USADPLC; Updated 09/12/24



PLANTED ACREAGE

DRY PEAS-U.S. (rSA) 993,894 971,953 899,530 936,626 1,007,9 Dry Peas, Green 403,374 330,867 280,247 236,386 261 Dry Peas, Green 19,607 20,250 16,503 18,431 18 COLORADO 9,357 8,527 8,242 4,011 5 Dry Peas, Green 257 272 1,284 2,131 1 Dry Peas, Yellow 8,870 7,839 6,553 1,888 3 Austrian 230 416 405 - - IDAHO 32,243 25,729 24,381 13,707 16,5 Dry Peas, Green 25,642 20,355 11,746 9,518 9 Dry Peas, Yellow 592 1,003 1,913 1,069 Austrian 6,009 4,371 4,722 3,120 6 KANSAS 5,730 5,141 3,043 1,119 1 Dry Peas, Yellow 5,562 5,056 2,643		Marketing Years: Source: USDA FSA					
Dry Peas, Green	-25 Chang	2024-25	2023-24	2022-23	2021-22	2020-21	
Dry Peas, Yellow	924 8%	1,007,924	936,626	899,530	971,953	993,894	DRY PEAS-U.S. (FSA)
Number N	1,833 11%	261,833	236,386	280,247	330,867	403,374	Dry Peas, Green
COLORADO 9,357 8,527 8,242 4,011 5 Dry Peas, Green 257 272 1,284 2,131 1 Dry Peas, Fellow 8,870 7,839 6,553 1,880 3 Austrian 230 416 405 IDAHO 32,243 25,729 24,381 13,707 16,5 Dry Peas, Green 25,642 20,355 17,746 9,518 9 Dry Peas, Vellow 552 1,003 1,913 1,069 Austrian 6,009 4,371 4,722 3,120 6 KANSAS 5,730 5,141 3,043 1,119 1 Austrian 168 85 400 - MINNESOTA 10,555 5,127 3,981 3,134 6 Dry Peas, Green 1,322 512 236 977 1 Dry Peas, Green 1,322 55,243 3,745 2,157 5 Austrian 224 </td <td>7,717 7%</td> <td>727,717</td> <td>681,809</td> <td>602,780</td> <td>620,836</td> <td>570,913</td> <td>Dry Peas, Yellow</td>	7,717 7%	727,717	681,809	602,780	620,836	570,913	Dry Peas, Yellow
Dry Peas, Green 257 272 1,284 2,131 1 Dry Peas, Yellow 8,870 7,839 6,553 1,880 3 Austrian 230 416 405 - IDAHO 32,243 25,729 24,381 13,707 16,5 Dry Peas, Green 25,642 20,355 17,746 9,518 9 Dry Peas, Yellow 592 1,003 1,913 1,069 Austrian 6,009 4,371 4,722 3,120 6 KANSAS 5,730 5,141 3,043 1,119 1 Austrian 168 85 400 - MINNESOTA 10,555 5,127 3,981 3,134 6 Dry Peas, Fellow 9,233 4,615 3,745 2,157 5 Austrian 224 492 451 - 4 MONTANA 475,520 557,483 522,468 567,183 587,7 Dry Peas, Green	8,375 0%	18,375	18,431	16,503	20,250	19,607	Austrian
Dry Peas, Yellow 8,870 7,839 6,553 1,880 3 Austrian 230 416 405	5,023	5,023	4,011	8,242	8,527	9,357	COLORADO
Nation N	1,052	1,052	2,131	1,284	272	257	Dry Peas, Green
IDAHO	3,971	3,971	1,880	6,553	7,839	8,870	Dry Peas, Yellow
Dry Peas, Green 25,642 20,355 17,746 9,518 9 Dry Peas, Yellow 592 1,003 1,913 1,069 4 Austrian 6,009 4,371 4,722 3,120 6 KANSAS 5,730 5,141 3,043 1,119 1 Dry Peas, Yellow 5,562 5,056 2,643 1,119 1 Austrian 168 85 400 - MINNESOTA 10,555 5,127 3,981 3,134 6 Dry Peas, Green 1,322 512 236 977 1 Dry Peas, Green 1,322 512 236 977 1 MONTANA 475,520 557,483 522,468 567,183 587,7 Dry Peas, Green 197,116 186,954 146,912 131,748 151,5 Dry Peas, Yellow 271,165 361,558 369,477 427,653 430,1 Austrian 7,239 8,971 6,079 7,782	-	-	-	405	416	230	Austrian
Dry Peas, Yellow 592 1,003 1,913 1,069 Austrian 6,009 4,371 4,722 3,120 6 KANSAS 5,730 5,141 3,043 1,119 1 Dry Peas, Yellow 5,562 5,056 2,643 1,119 1 Austrian 168 85 400 - MINNESOTA 10,555 5,127 3,981 3,134 6 Dry Peas, Green 1,322 512 236 977 1 Dry Peas, Green 1,322 512 236 977 1 MONTANA 475,520 557,483 522,468 567,183 587,7 Dry Peas, Green 197,116 186,954 146,912 131,748 151,5 Dry Peas, Green 271,165 361,558 369,477 427,653 430,0 Austrian 7,239 8,971 6,079 7,782 6,1 NEBRASKA 33,039 26,191 31,344 18,721 25,4	906 23%	16,906	13,707	24,381	25,729	32,243	IDAHO
Austrian 6,009 4,371 4,722 3,120 6 KANSAS 5,730 5,141 3,043 1,119 1 Dry Peas, Yellow 5,562 5,056 2,643 1,119 1 Austrian 168 85 400 - MINNESOTA 10,555 5,127 3,981 3,134 6 Dry Peas, Green 1,322 512 236 977 1 Dry Peas, Green 1,322 512 236 977 1 Austrian 224 492 451 - MONTANA 475,520 557,483 522,468 567,183 587,7 Dry Peas, Green 197,116 186,954 146,912 131,748 151,5 Dry Peas, Fellow 271,165 361,558 369,477 427,653 430,1 Austrian 7,239 8,971 6,079 7,782 6,1 Dry Peas, Green 0 48 138 1,005 Dry Peas, Fel	9,520	9,520	9,518	17,746	20,355	25,642	Dry Peas, Green
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Dry Peas, Yellow 5,562 5,056 2,643 1,119 1 Austrian 168 85 400 - MINNESOTA 10,555 5,127 3,981 3,134 6 Dry Peas, Green 1,322 512 236 977 1 Dry Peas, Yellow 9,233 4,615 3,745 2,157 5 Austrian 224 492 451 - MONTANA 475,520 557,483 522,468 567,183 587,7 Dry Peas, Green 197,116 186,954 146,912 131,748 151,5 Dry Peas, Green 197,116 186,954 146,912 131,748 151,5 Austrian 7,239 8,971 6,079 7,782 6,1 NEBRASKA 33,039 26,239 31,539 19,726 25,5 Dry Peas, Green 0 48 138 1,005 Dry Peas, Green 0 0 57 0 1 NORTH	5,939	6,939	3,120	4,722	4,371	6,009	Austrian
Austrian 168 85 400 - MINNESOTA 10,555 5,127 3,981 3,134 6 Dry Peas, Green 1,322 512 236 977 1 Dry Peas, Yellow 9,233 4,615 3,745 2,157 5 Austrian 224 492 451 - MONTANA 475,520 557,483 522,468 567,183 587,7 Dry Peas, Green 197,116 186,954 146,912 131,748 151,5 Dry Peas, Green 271,165 361,558 369,477 427,653 430,1 Austrian 7,239 8,971 6,079 7,782 6,1 NEBRASKA 33,039 26,239 31,539 19,726 25,5 Dry Peas, Green 0 48 138 1,005 Dry Peas, Green 0 0 57 0 1 NORTH DAKOTA 320,398 250,839 209,887 257,322 296,1 <t< td=""><td>1,821</td><td>1,821</td><td>1,119</td><td>3,043</td><td>5,141</td><td>5,730</td><td>KANSAS</td></t<>	1,821	1,821	1,119	3,043	5,141	5,730	KANSAS
MINNESOTA 10,555 5,127 3,981 3,134 6 Dry Peas, Green 1,322 512 236 977 1 Dry Peas, Yellow 9,233 4,615 3,745 2,157 5 Austrian 224 492 451 - - MONTANA 475,520 557,483 522,468 567,183 587,7 Dry Peas, Green 197,116 186,954 146,912 131,748 151,5 Dry Peas, Yellow 271,165 361,558 369,477 427,653 430,1 Austrian 7,239 8,971 6,079 7,782 6,1 NEBRASKA 33,039 26,239 31,539 19,726 25,5 Dry Peas, Green 0 48 138 1,005 Dry Peas, Vellow 33,039 26,191 31,344 18,721 25,4 Austrian 0 0 0 57 0 1 NORTH DAKOTA 320,398 250,839 20,987	1,821	1,821	1,119	2,643	5,056	5,562	Dry Peas, Yellow
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Dry Peas, Yellow 9,233 4,615 3,745 2,157 5 Austrian 224 492 451 - MONTANA 475,520 557,483 522,468 567,183 587,7 Dry Peas, Green 197,116 186,954 146,912 131,748 151,5 Dry Peas, Yellow 271,165 361,558 369,477 427,653 430,1 Austrian 7,239 8,971 6,079 7,782 6,1 NEBRASKA 33,039 26,239 31,539 19,726 25,5 Dry Peas, Green 0 48 138 1,005 Dry Peas, Yellow 33,039 26,191 31,344 18,721 25,4 Austrian 0 0 57 0 1 NORTH DAKOTA 320,398 250,839 209,887 257,322 296,1 Dry Peas, Yellow 203,295 182,498 167,358 215,545 243,6 Austrian 1,063 2,052 780 1,517	5,637	6,637	3,134	3,981	5,127	10,555	MINNESOTA
Austrian 224 492 451 - MONTANA 475,520 557,483 522,468 567,183 587,7 Dry Peas, Green 197,116 186,954 146,912 131,748 151,5 Dry Peas, Yellow 271,165 361,558 369,477 427,653 430,1 Austrian 7,239 8,971 6,079 7,782 6,1 NEBRASKA 33,039 26,239 31,539 19,726 25,5 Dry Peas, Green 0 48 138 1,005 Dry Peas, Yellow 33,039 26,191 31,344 18,721 25,4 Austrian 0 0 57 0 1 NORTH DAKOTA 320,398 250,839 209,887 257,322 296,1 Dry Peas, Green 116,040 66,289 41,749 40,260 52,1 Dry Peas, Yellow 203,295 182,498 167,358 215,545 243,6 Austrian 1,063 2,052 780 <t< td=""><td>1,270</td><td>1,270</td><td>977</td><td>236</td><td>512</td><td>1,322</td><td>Dry Peas, Green</td></t<>	1,270	1,270	977	236	512	1,322	Dry Peas, Green
MONTANA 475,520 557,483 522,468 567,183 587,7 Dry Peas, Green 197,116 186,954 146,912 131,748 151,5 Dry Peas, Yellow 271,165 361,558 369,477 427,653 430,1 Austrian 7,239 8,971 6,079 7,782 6,1 NEBRASKA 33,039 26,239 31,539 19,726 25,5 Dry Peas, Green 0 48 138 1,005 Dry Peas, Yellow 33,039 26,191 31,344 18,721 25,4 Austrian 0 0 57 0 1 NORTH DAKOTA 320,398 250,839 209,887 257,322 296,1 Dry Peas, Green 116,040 66,289 41,749 40,260 52,1 Dry Peas, Yellow 203,295 182,498 167,358 215,545 243,6 Austrian 1,063 2,052 780 1,517 33 OREGON 3,970 3,523	5,367	5,367	2,157	3,745	4,615	9,233	Dry Peas, Yellow
Dry Peas, Green 197,116 186,954 146,912 131,748 151,5 Dry Peas, Yellow 271,165 361,558 369,477 427,653 430,1 Austrian 7,239 8,971 6,079 7,782 6,1 NEBRASKA 33,039 26,239 31,539 19,726 25,5 Dry Peas, Green 0 48 138 1,005 Dry Peas, Yellow 33,039 26,191 31,344 18,721 25,4 Austrian 0 0 57 0 1 NORTH DAKOTA 320,398 250,839 209,887 257,322 296,1 Dry Peas, Green 116,040 66,289 41,749 40,260 52,1 Dry Peas, Yellow 203,295 182,498 167,358 215,545 243,6 Austrian 1,063 2,052 780 1,517 3 OREGON 3,970 3,523 5,758 5,767 2 Dry Peas, Green 2,488 1,938 <t< td=""><td><u> </u></td><td></td><td>-</td><td>451</td><td>492</td><td>224</td><td>Austrian</td></t<>	<u> </u>		-	451	492	224	Austrian
Dry Peas, Yellow 271,165 361,558 369,477 427,653 430,1 Austrian 7,239 8,971 6,079 7,782 6,1 NEBRASKA 33,039 26,239 31,539 19,726 25,5 Dry Peas, Green 0 48 138 1,005 Dry Peas, Yellow 33,039 26,191 31,344 18,721 25,4 Austrian 0 0 57 0 1 NORTH DAKOTA 320,398 250,839 209,887 257,322 296,1 Dry Peas, Green 116,040 66,289 41,749 40,260 52,1 Dry Peas, Yellow 203,295 182,498 167,358 215,545 243,6 Austrian 1,063 2,052 780 1,517 3 OREGON 3,970 3,523 5,758 5,767 2 Dry Peas, Green 2,488 1,938 3,753 3,425 4 Austrian 1,345 1,290 1,960	735 4%	587,735	567,183	522,468	557,483	475,520	MONTANA
Austrian 7,239 8,971 6,079 7,782 6,1 NEBRASKA 33,039 26,239 31,539 19,726 25,5 Dry Peas, Green 0 48 138 1,005 Dry Peas, Yellow 33,039 26,191 31,344 18,721 25,4 Austrian 0 0 0 57 0 1 NORTH DAKOTA 320,398 250,839 209,887 257,322 296,1 Dry Peas, Green 116,040 66,289 41,749 40,260 52,1 Dry Peas, Yellow 203,295 182,498 167,358 215,545 243,6 Austrian 1,063 2,052 780 1,517 3 OREGON 3,970 3,523 5,758 5,767 2 Dry Peas, Green 2,488 1,938 3,753 3,425 4 Austrian 1,345 1,290 1,960 2,158 2,2 SOUTH DAKOTA 27,171 24,666 11,413 <td>508</td> <td>151,508</td> <td>131,748</td> <td>146,912</td> <td>186,954</td> <td>197,116</td> <td>Dry Peas, Green</td>	508	151,508	131,748	146,912	186,954	197,116	Dry Peas, Green
NEBRASKA 33,039 26,239 31,539 19,726 25,5 Dry Peas, Green 0 48 138 1,005 Dry Peas, Yellow 33,039 26,191 31,344 18,721 25,4 Austrian 0 0 57 0 1 NORTH DAKOTA 320,398 250,839 209,887 257,322 296,1 Dry Peas, Green 116,040 66,289 41,749 40,260 52,1 Dry Peas, Yellow 203,295 182,498 167,358 215,545 243,6 Austrian 1,063 2,052 780 1,517 3 OREGON 3,970 3,523 5,758 5,767 2 Dry Peas, Green 2,488 1,938 3,753 3,425 4 Dry Peas, Yellow 137 295 45 184 Austrian 1,345 1,290 1,960 2,158 2,2 SOUTH DAKOTA 27,171 24,666 11,413 10,852 11,	119	430,119	427,653	369,477	361,558	271,165	Dry Peas, Yellow
Dry Peas, Green 0 48 138 1,005 Dry Peas, Yellow 33,039 26,191 31,344 18,721 25,4 Austrian 0 0 57 0 1 NORTH DAKOTA 320,398 250,839 209,887 257,322 296,1 Dry Peas, Green 116,040 66,289 41,749 40,260 52,1 Dry Peas, Yellow 203,295 182,498 167,358 215,545 243,6 Austrian 1,063 2,052 780 1,517 3 OREGON 3,970 3,523 5,758 5,767 2 Dry Peas, Green 2,488 1,938 3,753 3,425 4 Dry Peas, Yellow 137 295 45 184 Austrian 1,345 1,290 1,960 2,158 2,2 SOUTH DAKOTA 27,171 24,666 11,413 10,852 11,5 Dry Peas, Green 2,269 4,433 793 2,948 2,	108	6,108	7,782	6,079	8,971	7,239	Austrian
Dry Peas, Yellow 33,039 26,191 31,344 18,721 25,4 Austrian 0 0 57 0 1 NORTH DAKOTA 320,398 250,839 209,887 257,322 296,1 Dry Peas, Green 116,040 66,289 41,749 40,260 52,1 Dry Peas, Yellow 203,295 182,498 167,358 215,545 243,6 Austrian 1,063 2,052 780 1,517 3 OREGON 3,970 3,523 5,758 5,767 2 Dry Peas, Green 2,488 1,938 3,753 3,425 4 Dry Peas, Yellow 137 295 45 184 Austrian 1,345 1,290 1,960 2,158 2,2 SOUTH DAKOTA 27,171 24,666 11,413 10,852 11,5 Dry Peas, Green 2,269 4,433 793 2,948 2,0 Dry Peas, Yellow 24,902 20,135 10,287	tuni and a superior	25,549				33,039	NEBRASKA
Dry Peas, Yellow 33,039 26,191 31,344 18,721 25,44 Austrian 0 0 57 0 1 NORTH DAKOTA 320,398 250,839 209,887 257,322 296,1 Dry Peas, Green 116,040 66,289 41,749 40,260 52,1 Dry Peas, Yellow 203,295 182,498 167,358 215,545 243,6 Austrian 1,063 2,052 780 1,517 3 OREGON 3,970 3,523 5,758 5,767 2 Dry Peas, Green 2,488 1,938 3,753 3,425 4 Dry Peas, Yellow 137 295 45 184 Austrian 1,345 1,290 1,960 2,158 2,2 SOUTH DAKOTA 27,171 24,666 11,413 10,852 11,5 Dry Peas, Green 2,269 4,433 793 2,948 2,0 Dry Peas, Yellow 24,902 20,135 10,287	0	0	1,005	138	48	0	Dry Peas, Green
Austrian 0 0 57 0 1 NORTH DAKOTA 320,398 250,839 209,887 257,322 296,1 Dry Peas, Green 116,040 66,289 41,749 40,260 52,1 Dry Peas, Yellow 203,295 182,498 167,358 215,545 243,6 Austrian 1,063 2,052 780 1,517 3 OREGON 3,970 3,523 5,758 5,767 2 Dry Peas, Green 2,488 1,938 3,753 3,425 4 Austrian 1,345 1,290 1,960 2,158 2,2 SOUTH DAKOTA 27,171 24,666 11,413 10,852 11,5 Dry Peas, Green 2,269 4,433 793 2,948 2,0 Dry Peas, Yellow 24,902 20,135 10,287 7,904 8,9 Austrian 0 98 333 0 4 WASHINGTON 66,184 57,065 69,207	449	25,449		31,344	26,191	33,039	
NORTH DAKOTA 320,398 250,839 209,887 257,322 296,1 Dry Peas, Green 116,040 66,289 41,749 40,260 52,1 Dry Peas, Yellow 203,295 182,498 167,358 215,545 243,6 Austrian 1,063 2,052 780 1,517 3 OREGON 3,970 3,523 5,758 5,767 2 Dry Peas, Green 2,488 1,938 3,753 3,425 4 Dry Peas, Yellow 137 295 45 184 Austrian 1,345 1,290 1,960 2,158 2,2 SOUTH DAKOTA 27,171 24,666 11,413 10,852 11,5 Dry Peas, Green 2,269 4,433 793 2,948 2,0 Dry Peas, Yellow 24,902 20,135 10,287 7,904 8,9 Austrian 0 98 333 0 4 WASHINGTON 66,184 57,065 69,207 <		100	1000				Austrian
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Dry Peas, Yellow 203,295 182,498 167,358 215,545 243,60 Austrian 1,063 2,052 780 1,517 3 OREGON 3,970 3,523 5,758 5,767 2 Dry Peas, Green 2,488 1,938 3,753 3,425 4 Dry Peas, Yellow 137 295 45 184 Austrian 1,345 1,290 1,960 2,158 2,2 SOUTH DAKOTA 27,171 24,666 11,413 10,852 11,5 Dry Peas, Green 2,269 4,433 793 2,948 2,0 Dry Peas, Yellow 24,902 20,135 10,287 7,904 8,9 Austrian 0 98 333 0 4 WASHINGTON 66,184 57,065 69,207 49,855 46,9 Dry Peas, Green 57,071 48,562 61,942 42,638 40,6		52,117					
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		3,350					ome so resource
		3,330					



Harvested ACREAGE Marketing Years: Source: USDA FSA: USADPLC 2020-21 2021-22 2022-23 2023-24 2024-25 450,113 511,133 895,770 LENTILS-U.S. (USDA: FSA; USADPLC) 661,803 620,185 75% LENTILS 450,113 661,803 620,185 511,133 895,770 IDAHO 26,772 19,695 15,672 20,664 26,833 30% MONTANA 346,637 495,222 469,173 367,390 673,420 83% NORTH DAKOTA 74,121 112,278 93,844 86,137 152,102 77% SOUTH DAKOTA 281 885 1,344 846 8036% 10 WASHINGTON 2,302 33,723 40,152 42,568 15% 36,932 -30% OTHER STATES 329 56 38 444 309 CHICKPEAS-U.S. (USDA: FSA; USADPLC) 248,292 362,740 361,714 374,003 40% 523,011 307,930 385,973 40% LARGE Total 212,356 286,472 274,835 SMALL Total 35,936 54,810 75,241 99,168 137,038 38% ARIZONA 1,675 1,389 1,728 824 2,441 1,675 1,389 1,728 824 2,441 Large Chickpeas CALIFORNIA 1,948 1,555 21% 5,145 1,713 1,880 Large Chickpeas 4,846 1,774 1,112 1,555 1,699 Small Chickpeas 298 173 601 181 IDAHO 58,944 82,597 66,239 75,736 102,205 35% 53,926 74,285 51,868 51,397 63,549 Large Chickpeas Small Chickpeas 5,017 8,312 14,371 24,339 38,655 MONTANA 27% 79,773 141,247 149,433 130,783 165,971 Large Chickpeas 79,593 141,067 149,253 130,603 165,791 Small Chickpeas 22,107 27,573 30,756 38,017 45,557 NEBRASKA (USDAFSA) 1,259 1,643 8,445 8,854 17,578 99% 17,578 1,259 1,643 8,218 8,726 Large Chickpeas Small Chickpeas 227 128 15,257 **NORTH DAKOTA** 12,155 12,468 21,206 42,414 100% 11,043 8,763 14,116 29,458 8,603 Large Chickpeas Small Chickpeas 3,552 4,214 3,705 7,089 12,956 **OREGON** 732 1,377 2,035 1,830 2,858 Large Chickpeas 543 1.188 1.846 1.641 2,669 Small Chickpeas 150 SOUTH DAKOTA 2,395 2,045 4,603 4,048 11,425 182% 301 Large Chickpeas 2,395 1,116 1,612 3,625 Small Chickpeas 1.744 3,487 2,436 7,799 85,878 78,526 89,950 127,621 42% WASHINGTON 60,879 Large Chickpeas 56,243 73,159 56,433 62,793 96,084 31,537 Small Chickpeas 4,636 12,719 22,093 27,157 WYOMING 1,402 1,761 1,276 832 1,839 1,402 1,761 832 1,839 1,276 Large Chickpeas OTHER STATES 2,063 511 5,051 929 1,430 54%

Source: USDA:NASS, USAD:FSA, and USADPLC; Updated 09/12/24

1,871

1,662,483

326



Grand Total

Large Chickpeas

Small Chickpeas

34%

4,859

1,854,442

2

737

1,793,662

1,238

2,396,468

203

319

1,967,338

75



Harv	ested/	ACR	FΔ	GF
	CJLCU			

	Marketing Years					
	2020-21	2021-22	2022-23	2023-24	2024-25	Change
DRY PEAS-U.S. (USDA: FSA; USADPLC)	964,078	942,794	872,544	908,527	977,687	8%
Dry Peas, Green	391,273	320,941	271,839	229,294	253,978	11%
Dry Peas, Yellow	553,786	602,211	584,697	661,355	705,885	7%
Austrian	19,019	19,643	16,008	17,878	17,824	0%
COLORADO	9,076	8,271	7,995	3,891	4,872	
Dry Peas, Green	249	264	1,245	2,067	1,020	
Dry Peas, Yellow	8,604	7,604	6,356	1,824	3,852	
Austrian	223	404	393	-		
IDAHO	31,276	24,957	23,650	13,296	16,399	23%
Dry Peas, Green	24,873	19,744	17,214	9,232	9,234	
Dry Peas, Yellow	574	973	1,856	1,037	434	
Austrian	5,829	4,240	4,580	3,026	6,731	
KANSAS	5,558	4,987	2,952	1,085	1,766	
Dry Peas, Yellow	5,395	4,904	2,564	1,085	1,766	
Austrian	163	82	388		-	
MINNESOTA	10,456	5,450	4,299	3,040	6,438	
Dry Peas, Green	1,282	497	229	948	1,232	
Dry Peas, Yellow	8,956	4,477	3,633	2,092	5,206	
Austrian	217	477	437	-	-	
MONTANA	461,254	540,759	506,794	550,168	570,103	4%
Dry Peas, Green	191,203	181,345	142,505	127,796	146,963	
Dry Peas, Yellow	263,030	350,711	358,393	414,823	417,215	
Austrian	7,022	8,702	5,897	7,549	5,925	
NEBRASKA	32,048	25,452	30,593	19,134	24,783	30%
Dry Peas, Green		47	134	975	-	
Dry Peas, Yellow	32,048	25,405	30,404	18,159	24,686	
Austrian	2002	: - :	55	9 5 0	97	
NORTH DAKOTA	198,227	179,014	163,094	210,550	236,744	12%
Dry Peas, Green	112,559	64,300	40,497	39,052	50,553	
Dry Peas, Yellow	197,196	177,023	162,337	209,079	236,384	
Austrian	1,031	1,990	757	1,471	360	
OREGON	3,851	3,417	5,585	5,594	2,698	-52%
Dry Peas, Green	2,413	1,880	3,640	3,322	479	
Dry Peas, Yellow	133	286	44	178	-	
Austrian	1,305	1,251	1,901	2,093	2,218	
SOUTH DAKOTA	26,356	23,926	11,071	10,526	11,162	6%
Dry Peas, Green	2,201	4,300	769	2,860	1,988	
Dry Peas, Yellow	24,155	19,531	9,978	7,667	8,709	
Austrian	-	95	323	-	465	
WASHINGTON	64,198	55,353	67,131	48,359	45,541	-6%
Dry Peas, Green	55,359	47,105	60,084	41,359	39,453	
Dry Peas, Yellow	6,751	6,611	6,226	4,333	4,383	
Austrian	2,088	1,637	821	2,668	1,704	
OTHER	9,218	6,908	8,885	5,924	6,629	12%
Dry Peas, Green	1,134	1,459	5,523	1,684	3,055	
Dry Peas, Yellow	6,943	4,686	2,906	3,169	3,250	
Austrian	1,141	763	456	1,071	324	



PRODUCTION

Marketing Years: Source: USDA FSA: USADPLC							
	2020-21	2021-22	2022-23	2023-24	2024-25	Change	
DRY PEAS-U.S. (USDA: FSA; USADPLC)	967,271	425,466	676,289	791,760	896,313	13%	
Dry Peas, Green	415,517	145,402	217,523	196,200	216,704	10%	
Dry Peas, Yellow	530,975	271,260	446,362	580,626	665,134	15%	
Austrian	20,779	8,804	12,404	14,934	14,476	-3%	
COLORADO	8,522	2,776	5,258	3,071	4,177		
Dry Peas, Green	234	89	819	1,631	875		
Dry Peas, Yellow	8,079	2,552	4,181	1,439	3,302		
Austrian	209	135	258	-	-		
IDAHO	35,892	12,226	18,129	9,710	15,621	61%	
Dry Peas, Green	28,544	9,672	13,195	6,742	8,796		
Dry Peas, Yellow	659	477	1,422	757	413		
Austrian	6,689	2,077	3,511	2,210	6,411		
KANSAS	2,943	2,970	1,235	1,059	1,570		
Dry Peas, Yellow	2,765	2,914	814	1,059	1,570		
Austrian	178	56	421	2	=		
MINNESOTA	9,817	1,829	2,828	2,399	5,519		
Dry Peas, Green	1,204	167	151	748	1,056		
Dry Peas, Yellow	8,409	1,503	2,389	1,651	4,463		
Austrian	204	160	288	_	2		
MONTANA	433,088	181,510	333,323	434,220	488,743	13%	
Dry Peas, Green	179,527	60,870	93,727	100,863	125,990		
Dry Peas, Yellow	246,968	117,719	235,718	327,400	357,674		
Austrian	6,593	2,921	3,878	5,958	5,079		
NEBRASKA	16,426	15,124	9,714	18,660	22,033	18%	
Dry Peas, Green	-	28	43	951	₽		
Dry Peas, Yellow	16,426	15,096	9,654	17,709	21,946		
Austrian	-	-	18	-	86		
NORTH DAKOTA	216,694	120,987	176,808	219,659	265,242	21%	
Dry Peas, Green	123,045	43,458	43,902	40,742	56,639		
Dry Peas, Yellow	215,566	119,642	175,988	218,124	264,838		
Austrian	1,127	1,345	820	1,535	403		
OREGON	5,363	2,046	5,320	5,049	1,297	-74%	
Dry Peas, Green	3,361	1,126	3,468	2,999	230		
Dry Peas, Yellow	186	171	42	161	-		
Austrian	1,817	749	1,811	1,889	1,067		
SOUTH DAKOTA	17,574	6,186	8,788	10,027	7,455	-26%	
Dry Peas, Green	1,468	1,112	611	2,724	1,328		
Dry Peas, Yellow	16,106	5,050	7,921	7,303	5,817		
Austrian	-	25	256	-	310		
WASHINGTON	89,398	33,142	63,945	43,652	21,896	-50%	
Dry Peas, Green	77,089	28,204	57,232	37,333	18,969		
Dry Peas, Yellow	9,401	3,958	5,931	3,911	2,108		
Austrian	2,908	980	782	2,408	819		
OTHER	8,509	3,212	7,041	5,164	6,122	19%	
Dry Peas, Green	1,047	678	4,376	1,468	2,821		
Dry Peas, Yellow	6,409	2,179	2,303	2,763	3,001		
Austrian	1,053	355	361	934	299		



PRODUCTION

·	Marketing Year	S: Source: USDA F	SA: USADPIC			
	2020-21	2021-22	2022-23	2023-24	2024-25	Change
LENTILS-U.S. (USDA: FSA; USADPLC)	298,260	177,571	256,259	255,000	429,768	
LENTILS	298,260	177,571	256,259	255,000	429,768	69%
IDAHO	15,908	4,288	4,265	10,217	12,171	19%
MONTANA	232,703	119,053	189,404	181,643	311,567	72%
NORTH DAKOTA	48,078	42,271	45,547	48,057	86,241	79%
SOUTH DAKOTA	182	333	652	6	480	81699
WASHINGTON	1,389	11,625	16,391	15,077	19,309	28%
OTHER STATES	216	15	16	221	154	-30%
CHICKPEAS-U.S. (USDA: FSA; USADPLC)	178,470	130,204	163,342	208,954	308,514	48%
LARGE Total	156,006	117,809	133,984	165,959	223,867	35%
SMALL Total	22,464	12,395	29,358	42,995	84,647	97%
ARIZONA	2,051	1,392	2,045	1,046	2,881	0.70
Large Chickpeas	2,051	1,392	2,045	1,046	2,881	
CALIFORNIA	6,301	1,952	2,028	1,975	2,219	12%
Large Chickpeas	5,935	1,778	1,316	1,975	2,005	1270
Small Chickpeas	366	174	711		214	
IDAHO	40,213	33,570	39,269	46,328	58,237	26%
Large Chickpeas	35,957	29,989	31,056	30,540	36,320	2070
Small Chickpeas	4,256	3,582	8,214	15,787	21,917	
MONTANA	67,771	53,118	61,661	92,374	97,932	6%
Large Chickpeas	53,432	47,990	46,036	71,681	75,202	070
Small Chickpeas	14,339	5,128	15,625	20,693	22,731	
NEBRASKA (USDAFSA)	1,542	1,647	9,872	11,159	20,746	86%
DE SHOWATWANT	1,542	1,647	9,729	11,082	20,746	8070
Large Chickpeas	1,542	1,047	143	77	20,740	
Small Chickpeas	11 127	9027	2007-1227-12	200.00		1260/
NORTH DAKOTA	11,137	8,927	8,087	14,332	33,801	136%
Large Chickpeas Small Chickpeas	7,883	6,462	5,684	9,541	22,048	
	3,255	2,466	2,403	4,791	11,753	
OREGON	398	446	827	947	1,538	
Large Chickpeas	398	446	827	947	1,447	
Small Chickpeas	4.750	- 1 1 2 2	- 2764	- 2.576	91	2000/
SOUTH DAKOTA	1,759	1,133	2,761	2,576	9,789	280%
Large Chickpeas	1,759	113	500	930	2,713	
Small Chickpeas	44.645	1,020	2,262	1,647	7,076	4400
WASHINGTON	44,645	27,211	34,045	37,312	79,579	113%
Large Chickpeas	44,645	27,211	34,045	37,312	58,837	
Small Chickpeas	4 222	922		100	20,742	
WYOMING	1,029	661	571	480	997	
Large Chickpeas	1,029	661	571	480	997	<u> </u>
OTHER STATES	1,623	145	2,177	425	794	87%
Large Chickpeas	1,374	120	2,175	425	671	
Small Chickpeas	249	26	1	20-2	123	
Grand Total	1,444,001	733,241	1,095,891	1,255,714	1,634,595	30%

Source: USDA:NASS, USAD:FSA, and USADPLC; Updated 09/12/24



dry pour « lemits « rhickpour» « dry boans	YIELD PER ACRE IN POUNDS					
	2020-21	2021-22	2022-23	2023-24	2024-25	Change
PEAS (NASS)	2,035	1,025	1,747	1,922	2,036	6%
PEAS, DRY						
IDAHO	2,530	1,080	1,690	1,610	2,100	30%
MONTANA	2,070	740	1,450	1,740	1,890	9%
NEBRASKA	1,130	1,310	700	2,150	1,960	-9%
NORTH DAKOTA	2,410	1,490	2,390	2,300	2,470	7%
OREGON						
SOUTH DAKOTA	1,470	570	1,750	2,100	1,473	-30%
WASHINGTON	3,070	1,320	2,100	1,990	1,060	-47%
LENTILS	1,451	601	913	1,098	1,060	-3%
LENTILS						
IDAHO	1,310	480	600	1,090	1,000	-8%
MONTANA	1,480	530	890	1,090	1,020	-6%
NORTH DAKOTA	1,430	830	1,070	1,230	1,250	2%
WASHINGTON	1,330	760	900	900	1,000	11%
CHICKPEAS	1,630	815	1,070	1,329	1,234	-7%
LARGE	1,619	827	987	1,272	1,195	-6%
CALIFORNIA	2,700	2,210	2,610	2,800	2,602	-7%
IDAHO	1,470	890	1,320	1,310	1,260	-4%
MONTANA	1,480	750	680	1,210	1,000	-17%
NEBRASKA						
NORTH DAKOTA	2,020	1,290	1,430	1,490	1,650	11%
WASHINGTON	1,750	820	1,330	1,310	1,350	3%
SMALL	1,685	755	1,389	1,315	1,339	2%
CALIFORNIA	2,700	2,210	2,610	2,800	2,602	-7%
IDAHO	1,870	950	1,260	1,430	1,250	-13%
MONTANA	1,430	410	1,120	1,200	1,100	-8%
NEBRASKA						
NORTH DAKOTA	2,020	1,290	1,430	1,490	2,000	34%
WASHINGTON	1,880	755	1,670	1,470	1,450	-1%

Source: USDA: NASS and USADPLC; Updated 09/12/24

USA Dry Pea and Lentil Council

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